

CLARK COUNTY, INDIANA

Highlights



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Clark County, IN Highlights

Introduction

The first edition of the *County Highlights* was published in 1993. Lillian Miles, then Labor Market Analyst for the Gary Primary Metropolitan Statistical Area, originated the idea for this descriptive area publication.

Highlights are now a web publication and, as a result, the data can be updated throughout the year, not just on an annual basis. These *Highlights* are available in easy-to-use web format but are also printable and e-mailable and provide a snapshot of critical population and workforce statistics for each of Indiana’s 92 counties, 11 Economic Growth Regions, and the State of Indiana.

Each *Highlights* includes an overview of the demographics and workforce of an area, from its population to the size of its labor force and the industry mix of jobs and wages.

Don’t hesitate to contact your regional analyst if you need further information about your area.



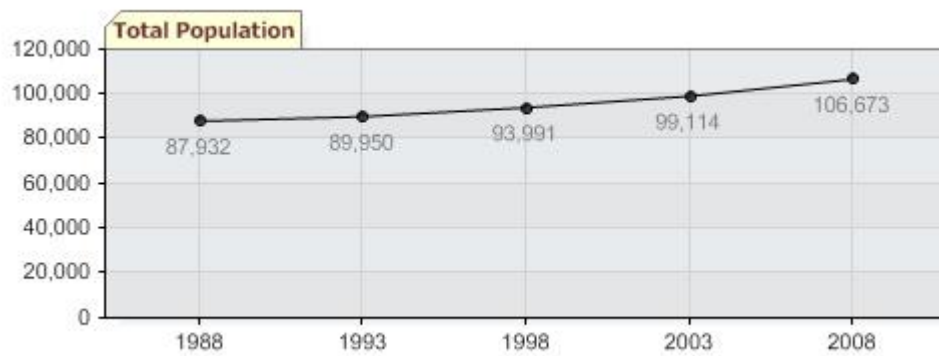
Location

Clark County is located in southeast Indiana. The county is bordered on the south by the Ohio River and the State of Kentucky. Jefferson and Scott Counties border to the north; Washington County is to the west; and Floyd County to the southwest. Clark County is one of the six counties located in the area designated by the Indiana Department of Workforce Development as Indiana Economic Growth Region 10. Clark County along with Floyd, Harrison, and Washington Counties are part of the Louisville Kentucky-Indiana Metropolitan Statistical Area.

Population

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.

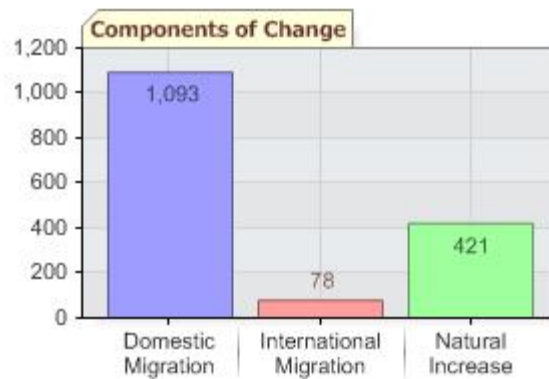
Population Over Time					
	1988	1993	1998	2003	2008
Total Population	87,932	89,950	93,991	99,114	106,673
Change Since 1988		2,018	6,059	11,182	18,741
Pct. Change Since 1988		2.3%	6.9%	12.7%	21.3%



Source: US Census Bureau

Components of Population Change 2007 to 2008

	Number
Net Domestic Migration	1,093
International Migration	78
Natural Increase (births minus deaths)	421
Births	1,452
Deaths	1,031



Source: US Census Bureau

Population Estimates by Age in 2007

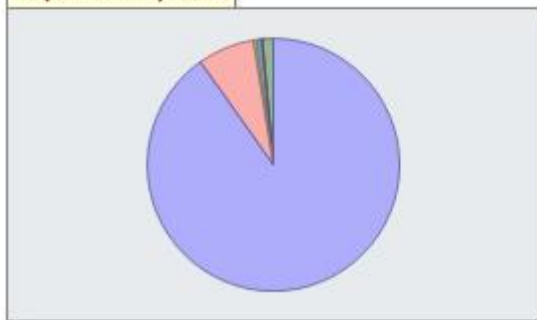
	Number	Pct. Dist
Preschool	7,086	6.7%
School Age	18,270	17.4%
College Age	8,031	7.6%
Young Adult	30,881	29.4%
Older Adult	27,548	26.2%
Older (65 plus)	13,219	12.6%

Source: US Census Bureau

Population Estimates by Race and Hispanic Origin in 2007

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	343	0.3%
Asian Alone	802	0.8%
Black Alone	7,646	7.3%
Native Hawaiian and Other Pac. Isl. Alone	59	0.1%
White Alone	94,695	90.1%
Two or More Race Groups	1,490	1.4%

Population by Race



90.14 %	White
7.28 %	Black
0.33 %	Am. Ind or Alaskan Native
0.76 %	Asian
0.06 %	Hawaiian and Pac. Isl
1.42 %	Two or More

Hispanic or Latino

Non-Hispanic or Latino	102,107	97.2%
Hispanic or Latino	2,928	2.8%

Source: US Census Bureau

Households in 2000

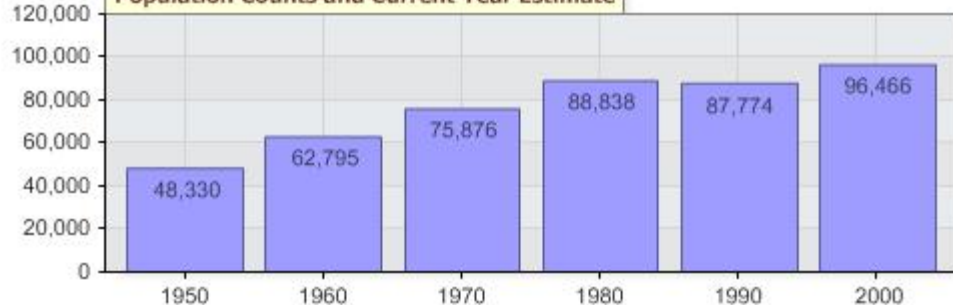
	Number	Pct. Dist
Total Households	38,751	100.0%
Family Households	26,541	68.5%
Married with Children	8,491	21.9%
Married without Children	11,679	30.1%
Single Parents	3,686	9.5%
Other	2,685	6.9%
Non-family Households	12,210	31.5%
Living Alone	10,206	26.3%
Average Household Size	2.50	
Average Family Household Size	3.65	

Source: US Census Bureau

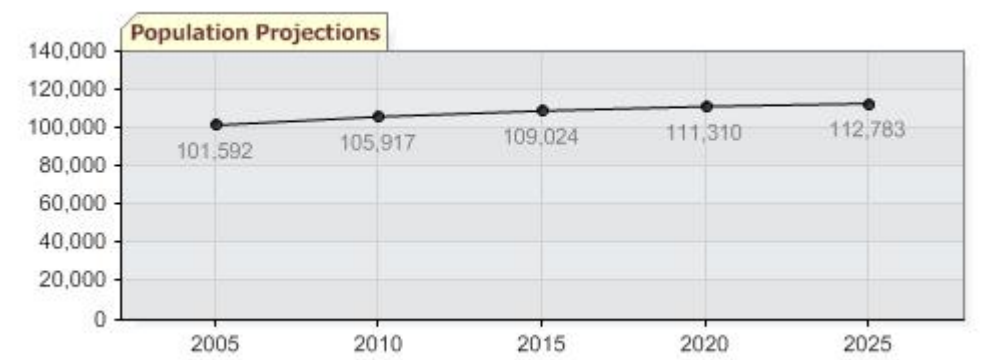
Population Counts by Decade and Current Year Estimate

	Population	Numerical Chg.	Pct. Chg.
1950	48,330	NA	NA
1960	62,795	14,465	29.9%
1970	75,876	13,081	20.8%
1980	88,838	12,962	17.1%
1990	87,774	-1,064	-1.2%
April 2000	96,466	8,692	9.9%
2007	N/A	N/A	N/A

Population Counts and Current Year Estimate



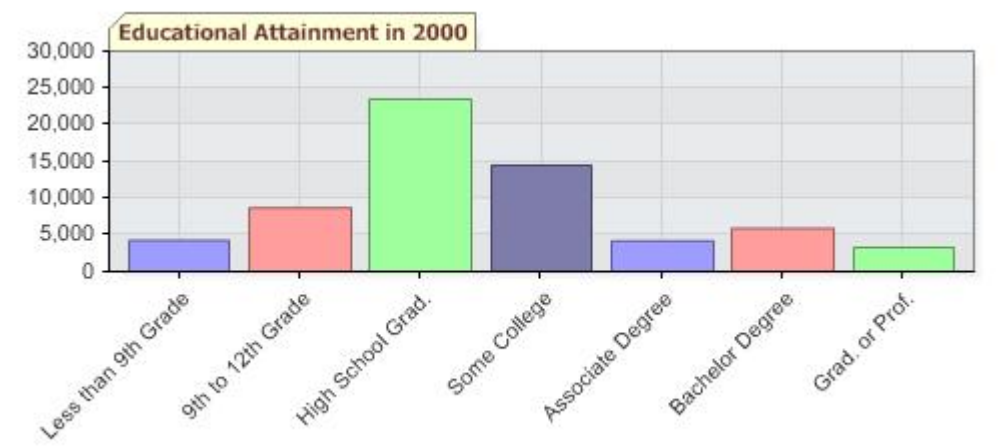
Population Projections					
	2005	2010	2015	2020	2025
Population Projections	101,592	105,917	109,024	111,310	112,783
Change Since 2005		4,325	7,432	9,718	11,191
Pct. Change Since 2005		4.3%	7.3%	9.6%	11.0%



Education

The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

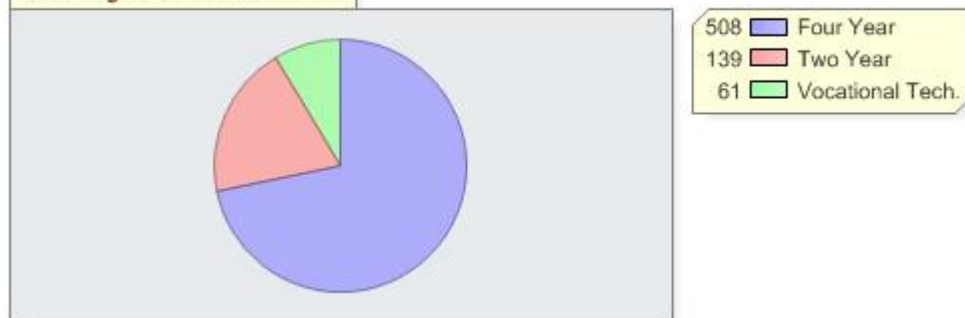
Educational Attainment				
	1970	1980	1990	2000
Total Population 25 and Older	39,330	50,780	56,970	64,389
Less than 9th Grade	12,457	9,969	6,308	4,254
9th to 12th, No Diploma	8,553	8,496	9,212	8,720
High School Graduate (incl. equiv.)	13,037	20,752	21,158	23,495
Some College, No Degree			10,714	14,494
Associate Degree			3,197	4,187
Bachelors Degree			4,071	5,930
Graduate or Professional Degree			2,310	3,309



High School Graduates Going on to Higher Education

	2004	2005	2006	2007
Total Graduates	752	789	859	894
Total to Higher Education	584	644	690	708
Four-Year Institution	424	423	504	508
Two-Year Institution	97	131	119	139
Vocational/Tech.	63	90	67	61
Military	31	38	32	26

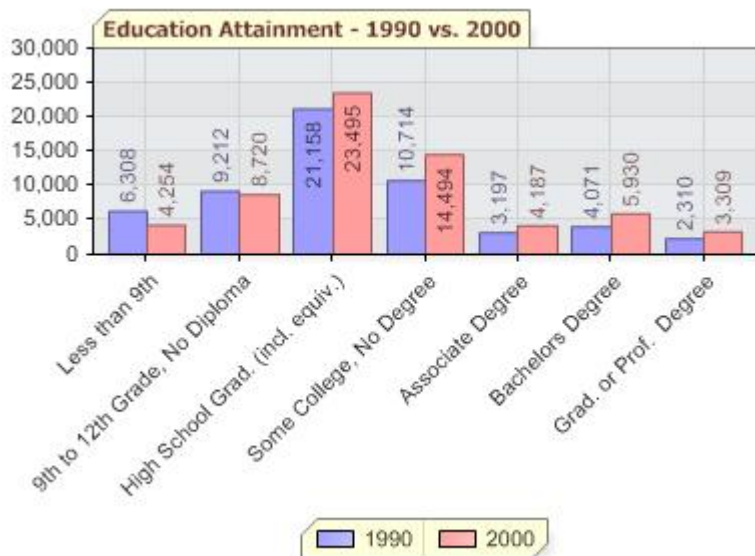
2007 Higher Education Intent



Source: Indiana Department of Education

Educational Attainment in 1990 and 2000

	1990	Pct. of Pop. 25+	2000	Pct. of Pop. 25+
Total Population 25+	56,970	100.0%	64,389	100.0%
Less than 9th Grade	6,308	11.1%	4,254	6.6%
9th to 12th Grade, No Diploma	9,212	16.2%	8,720	13.5%
High School Graduate (incl. equivalency)	21,158	37.1%	23,495	36.5%
Some College, No Degree	10,714	18.8%	14,494	22.5%
Associate Degree	3,197	5.6%	4,187	6.5%
Bachelors Degree	4,071	7.1%	5,930	9.2%
Graduate or Professional Degree	2,310	4.1%	3,309	5.1%

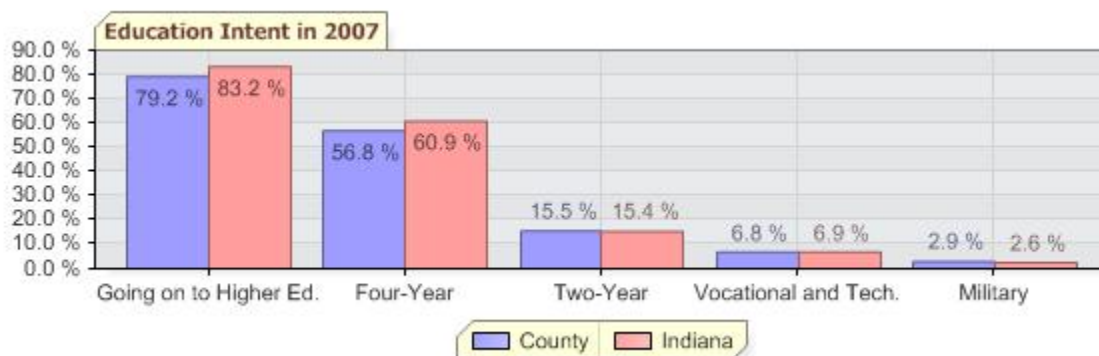


Source: U.S. Census Bureau

High School Graduates Higher Education Intent

	2007 Pct. Dist.	Indiana Pct. Dist.

Graduates	100.0%	100.0%
Total Going on to Higher Education	79.2%	83.2%
Four-Year Institution	56.8%	60.9%
Two-Year Institution	15.5%	15.4%
Vocational and Tech.	6.8%	6.9%
Military	2.9%	2.6%



Source: Indiana Department of Education

Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

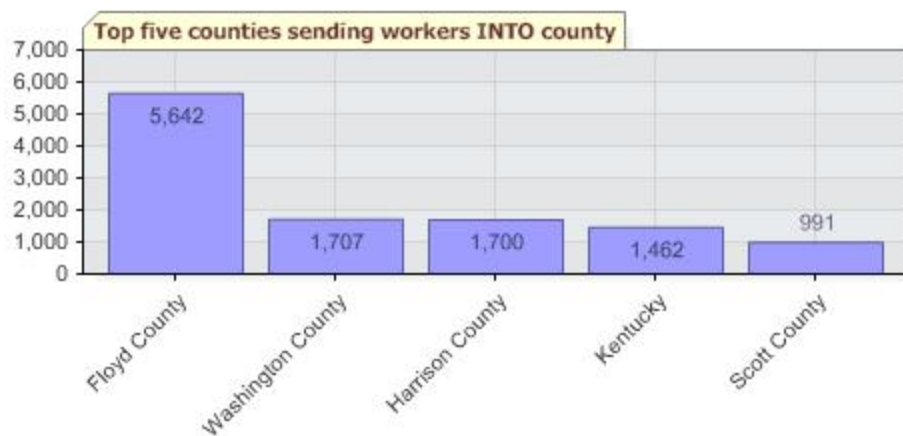
Commuting Data, 2007

	Number
Number of tax filers who live in county and work	69,883
Number of tax filers who work in the county	57,112
Number of tax filers who live in county and work in county	44,377
Number of tax filers who live out of the county and work in county	12,735

Source: Indiana Department of Revenue

Commuting Patterns: Top five counties sending workers INTO county, 2007

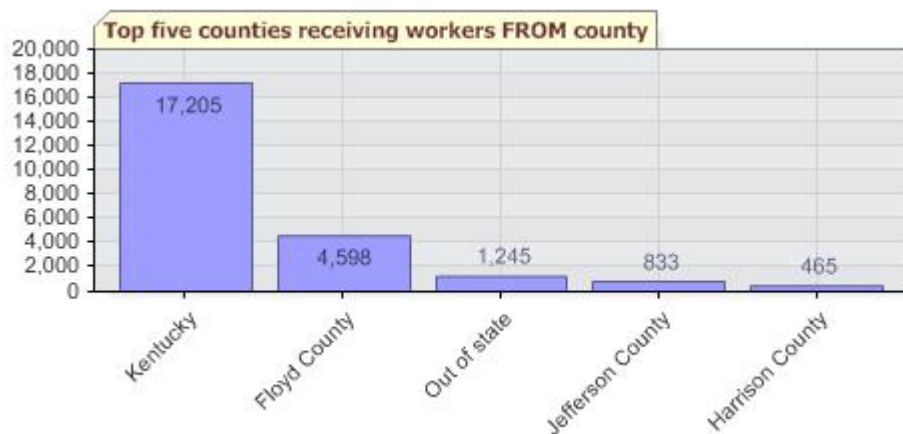
County	Number	Pct. Five County Total
Floyd County	5,642	51.1%
Washington County	1,707	15.5%
Harrison County	1,700	15.4%
Kentucky	1,462	13.2%
Scott County	991	8.7%



Source: Indiana Department of Revenue

Commuting Patterns: Top five counties receiving workers FROM county, 2007

County	Number	Pct. Five County Total
Kentucky	17,205	70.7%
Floyd County	4,598	18.9%
Out of state	1,245	5.1%
Jefferson County	833	3.4%
Harrison County	465	1.9%



Source: Indiana Department of Revenue

Travel To Work in 2000

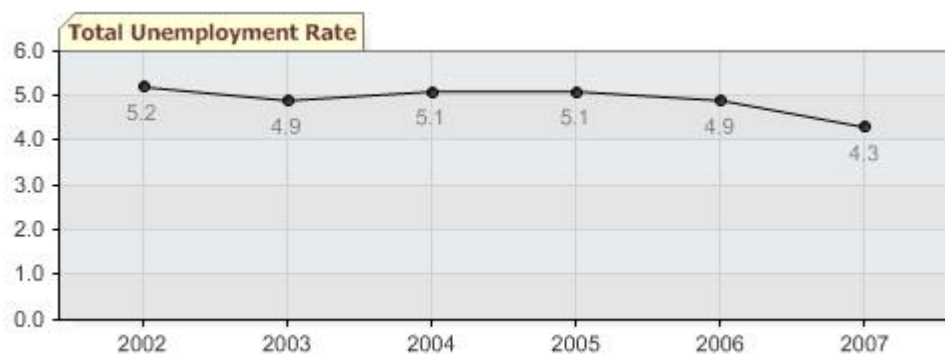
	Number	Pct. Dist
Total Workers Age 16 and Over	48,343	100.0%
Travel To Work	47,340	97.9%
Car, Truck, or Van	46,003	95.2%
Traveled Alone	40,720	84.2%
Carpooled	5,283	10.9%
Used Public Transportation	317	0.7%
Motorcycle, Bicycle, Walked, Other	1,020	2.1%
Worked At Home	1,003	2.1%
Average Travel Time (Minutes)	22.2	
Average Travel Time using Public Transportation (Minutes)	32.5	

Labor Force

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

Annual Labor Force Estimates in 2007

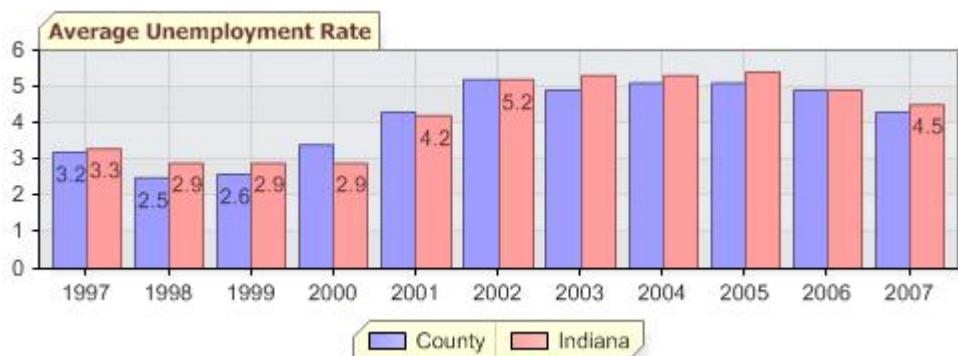
	Number	Pct. Chg. from 2000
Labor Force	55,371	4.9%
Employed	52,973	4.0%
Unemployed	2,398	32.6%
Rate	4.3	26.5%



Source: Bureau of Labor Statistics

Labor Force Estimates

	Labor Force	Emp.	Unemp.	Cnty. Rate	State Rate
1997	51,967	50,305	1,662	3.2	3.3
1998	52,732	51,393	1,339	2.5	2.9
1999	53,662	52,272	1,390	2.6	2.9
2000	52,762	50,954	1,808	3.4	2.9
2001	52,305	50,030	2,275	4.3	4.2
2002	52,231	49,498	2,733	5.2	5.2
2003	52,665	50,064	2,601	4.9	5.3
2004	52,471	49,804	2,667	5.1	5.3
2005	53,284	50,544	2,740	5.1	5.4
2006	54,999	52,303	2,696	4.9	4.9
2007	55,371	52,973	2,398	4.3	4.5



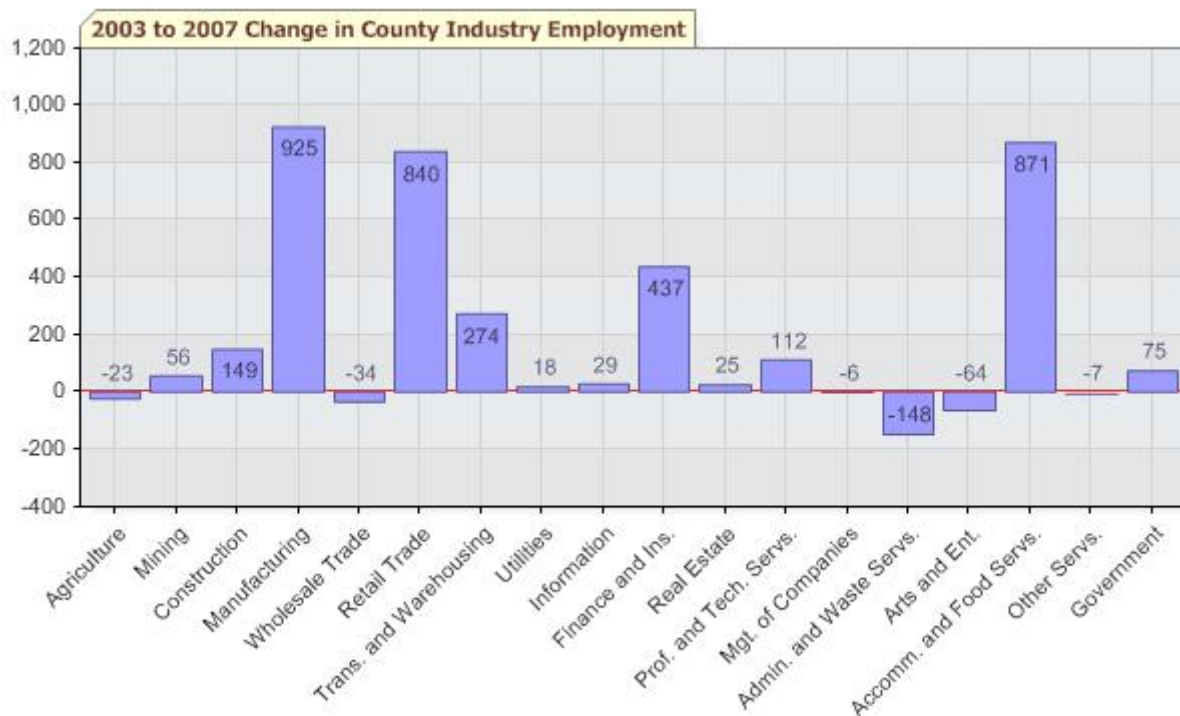
Source: Bureau of Labor Statistics

Employment

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry.

Average Employment by Sector

	2003	2004	2005	2006	2007	Change 2003-2007	% Change 2003-2007
Total Employment	43,834	43,992	45,451	46,280	47,550	3,716	8.48%
Total Private Employment	36,446	36,876	38,242	38,902	40,087	3,641	9.99%
Agriculture, Forestry, Fishing, Hunt	105	117	94	93	82	-23	-21.90%
Mining	96	167	149	132	152	56	58.33%
Construction	2,499	2,620	2,843	2,758	2,648	149	5.96%
Manufacturing	7,085	7,437	7,563	7,818	8,010	925	13.06%
Wholesale Trade	1,398	1,421	1,380	1,402	1,364	-34	-2.43%
Retail Trade	6,227	6,283	6,607	7,007	7,067	840	13.49%
Transport. and Warehousing	4,658	4,358	4,658	4,602	4,932	274	5.88%
Utilities	218	264	240	219	236	18	8.26%
Information	260	242	254	263	289	29	11.15%
Finance and Insurance	1,260	1,314	1,486	1,639	1,697	437	34.68%
Real Estate, Rental, Leasing	389	433	467	429	414	25	6.43%
Professional and Tech. Servs.	638	662	663	703	750	112	17.55%
Mgmt. of Companies	110	95	93	88	104	-6	-5.45%
Admin. and Waste Services	2,311	2,042	2,202	2,109	2,163	-148	-6.40%
Educational Services	130	144	136	83	95	N/A	N/A
Health Care and Social Assistance	3,212	3,306	3,446	3,375	3,434	N/A	N/A
Arts, Entertain., and Recreation	516	448	389	358	452	-64	-12.40%
Accommodation and Food Service	4,060	4,267	4,379	4,605	4,931	871	21.45%
Other Services	1,275	1,257	1,194	1,220	1,268	-7	-0.55%
Federal, State, & Local Govt.	7,388	7,116	7,209	7,378	7,463	75	1.02%

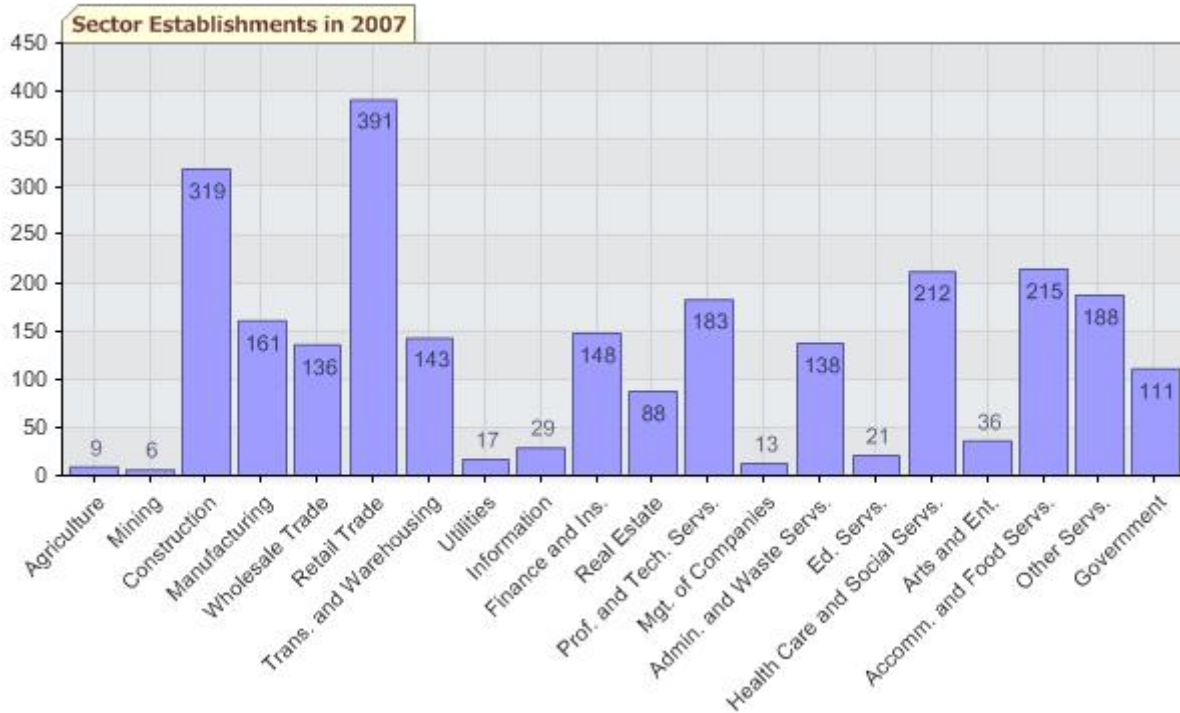


Note: D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of January 29, 2009

Establishments by Sector

Change % Change

	2003	2004	2005	2006	2007	2003-2007	2003-2007
Total Establishments	2,476	2,482	2,488	2,523	2,562	86	3.47%
Total Private Establishments	2,372	2,377	2,384	2,416	2,451	79	3.33%
Agriculture, Forestry, Fishing, Hunt	9	10	8	8	9	0	0.00%
Mining	7	9	8	8	6	-1	-14.29%
Construction	296	302	305	317	319	23	7.77%
Manufacturing	169	162	157	160	161	-8	-4.73%
Wholesale Trade	135	142	140	135	136	1	0.74%
Retail Trade	395	398	392	385	391	-4	-1.01%
Transport. and Warehousing	152	143	149	144	143	-9	-5.92%
Utilities	17	18	19	17	17	0	0.00%
Information	22	23	23	25	29	7	31.82%
Finance and Insurance	141	134	137	147	148	7	4.96%
Real Estate, Rental, Leasing	80	83	88	90	88	8	10.00%
Professional and Tech. Servs.	170	174	178	185	183	13	7.65%
Mgmt. of Companies	11	8	9	11	13	2	18.18%
Admin. and Waste Services	129	129	130	130	138	9	6.98%
Educational Services	19	20	18	17	21	2	10.53%
Health Care and Social Assistance	199	201	206	210	212	13	6.53%
Arts, Entertain., and Recreation	36	37	37	37	36	0	0.00%
Accommodation and Food Service	196	191	195	209	215	19	9.69%
Other Services	191	195	186	182	188	-3	-1.57%
Federal, State, & Local Govt.	104	105	104	107	111	7	6.73%



Note: D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of January 29, 2009

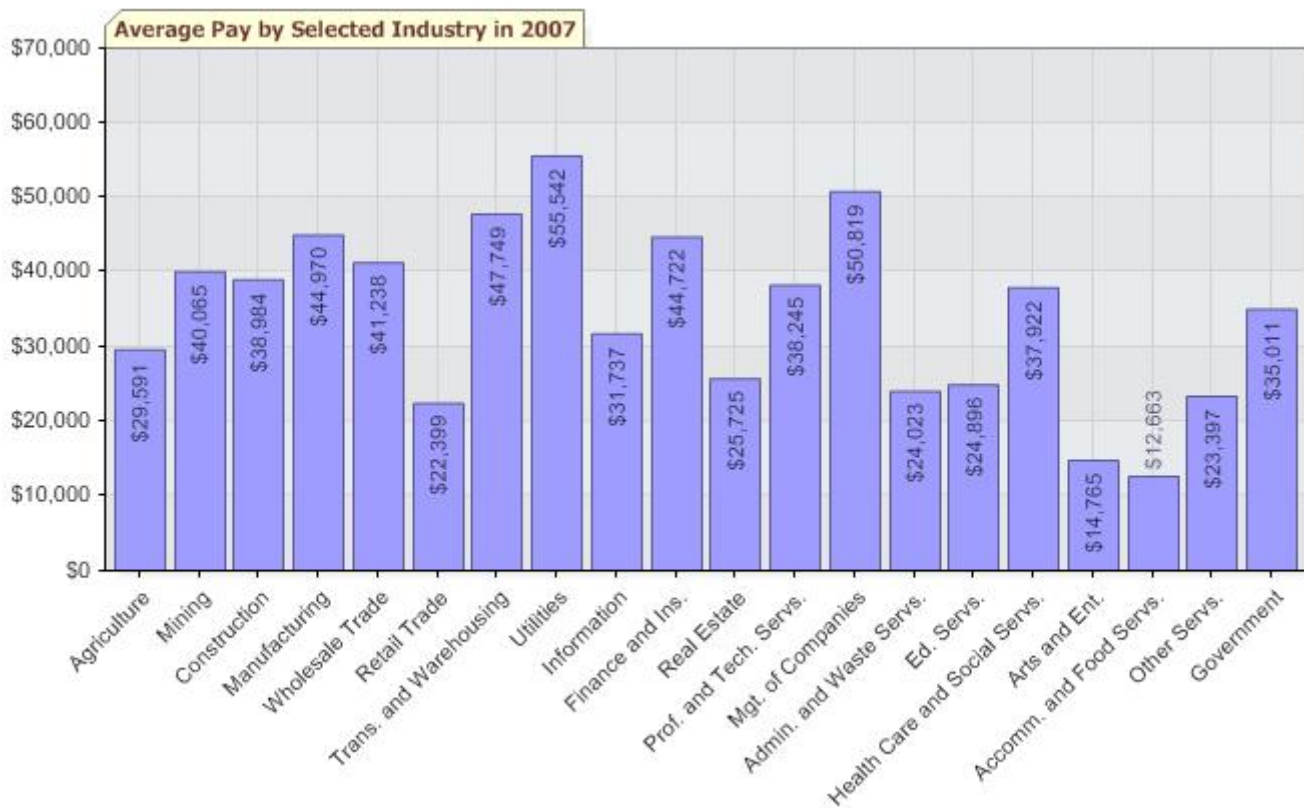
Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

Average Annual Earnings by Industry

Change % Change Indiana % of

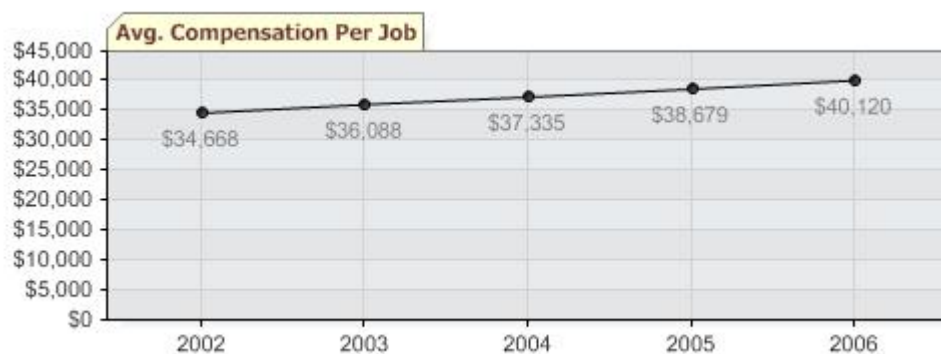
	2003	2007	2003-2007	2003-2007	2007	State
All Industries	\$29,229	\$33,847	\$4,618	15.8%	\$37,530	90.2%
Ag., For., Fishing, & Hunt.	\$20,636	\$29,591	\$8,956	43.4%	\$28,008	105.7%
Mining	\$36,520	\$40,065	\$3,545	9.7%	\$57,315	69.9%
Construction	\$34,116	\$38,984	\$4,868	14.3%	\$44,754	87.1%
Manufacturing	\$37,833	\$44,970	\$7,137	18.9%	\$51,148	87.9%
Wholesale Trade	\$32,854	\$41,238	\$8,384	25.5%	\$51,432	80.2%
Retail Trade	\$21,416	\$22,399	\$982	4.6%	\$22,581	99.2%
Trans. & Warehousing	\$35,634	\$47,749	\$12,115	34.0%	\$38,012	125.6%
Utilities	\$49,356	\$55,542	\$6,187	12.5%	\$68,267	81.4%
Information	\$24,704	\$31,737	\$7,033	28.5%	\$46,311	68.5%
Finance & Insurance	\$38,319	\$44,722	\$6,402	16.7%	\$52,649	84.9%
Real Est., Rent., Leasing	\$23,946	\$25,725	\$1,779	7.4%	\$32,614	78.9%
Prof. & Tech. Svcs.	\$28,619	\$38,245	\$9,626	33.6%	\$51,451	74.3%
Mgt.of Companies	\$37,788	\$50,819	\$13,031	34.5%	\$72,682	69.9%
Admin. & Waste Svcs.	\$21,087	\$24,023	\$2,935	13.9%	\$24,934	96.3%
Education Svcs.	\$19,973	\$24,896	\$4,923	24.6%	\$31,029	80.2%
Health Care & Social Assist.	\$33,887	\$37,922	\$4,035	11.9%	\$37,706	100.6%
Arts, Ent. & Rec.	\$13,241	\$14,765	\$1,524	11.5%	\$29,251	50.5%
Accom. & Food Svcs.	\$11,575	\$12,663	\$1,087	9.4%	\$12,442	101.8%
Other Svcs.	\$21,991	\$23,397	\$1,406	6.4%	\$24,862	94.1%
Fed.I, State & Local Govt.	\$32,175	\$35,011	\$2,836	8.8%	\$37,054	94.5%



Note: D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of January 29, 2009

Average Compensation Per Job Over Time

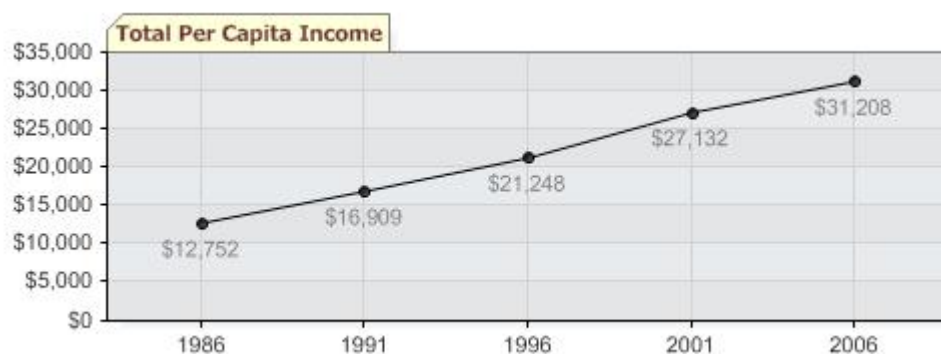
	2002	2003	2004	2005	2006
Avg. Compensation per Job	\$34,668	\$36,088	\$37,335	\$38,679	\$40,120
Change Since 2002		\$1,420	\$2,667	\$4,011	\$5,452
Pct. Change Since 2002		4.1%	7.7%	11.6%	15.7%



Source: Bureau of Economic Analysis

Per Capita Income Over Time

	1986	1991	1996	2001	2006
Total Per Capita Income	\$12,752	\$16,909	\$21,248	\$27,132	\$31,208
Change Since 1986		\$4,157	\$8,496	\$14,380	\$18,456
Pct. Change Since 1986		32.6%	66.6%	112.8%	144.7%



Source: Bureau of Economic Analysis

Income & Wage

	Number
Median family income in 2007 (ACS)	\$56,371
Median household income in 2007 (ACS)	\$44,454
Average Wage Per Job in 2007 (BLS)	\$33,846
Wage Growth since 1997 (BLS)	42.4%

Source: US Census Bureau & Bureau of Labor Statistics

Firms and Employment by Size

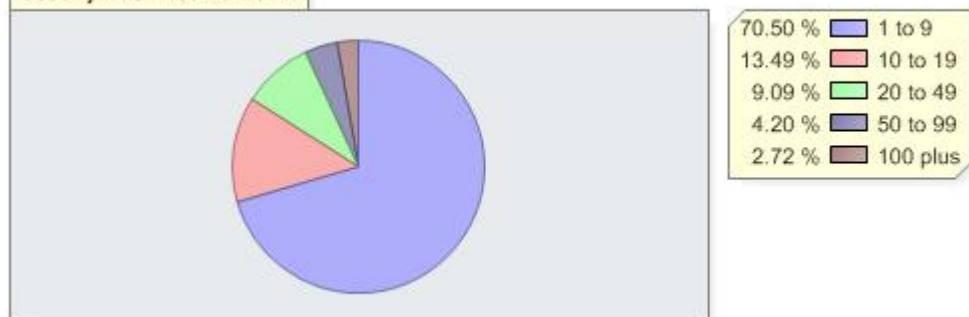
Firm data are available for most counties by the size of the firms and average employment by business unit size.

County Business Patterns, 2006

	Establishments	Number Chg. 01 to 06	Pct.Chg. 01 to 06	Pct. of Total
1-9 employees	1,814	99	5.8%	70.5%
10-19 employees	347	-6	-1.7%	13.5%
20-49 employees	234	-7	-2.9%	9.1%

50-99 employees	108	3	2.9%	4.2%
100 plus employees	70	1	1.4%	2.7%
TOTAL	2,573	90	3.6%	100.0%

County Business Patterns

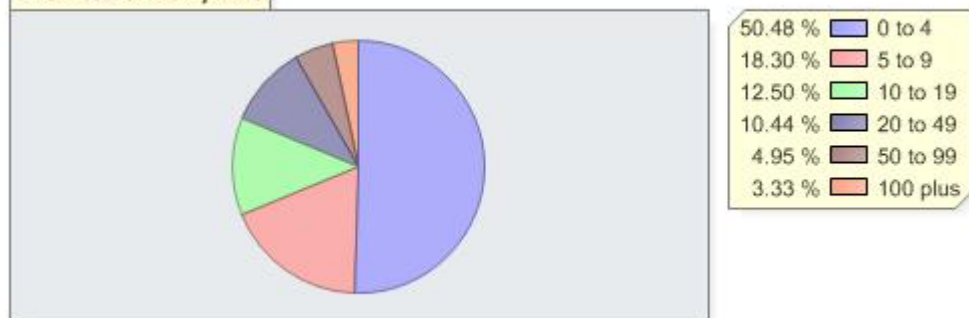


Source: U.S. Census Bureau

Firms by Size, 2008:3

	Number of Business Units, 2008:2	Pct. of Total
0 to 4 employees	1,305	50.5%
5 to 9 employees	473	18.3%
10 to 19 employees	323	12.5%
20 to 49 employees	270	10.4%
50 to 99 employees	128	5.0%
100 plus employees	86	3.3%
TOTAL	2,585	100.0%

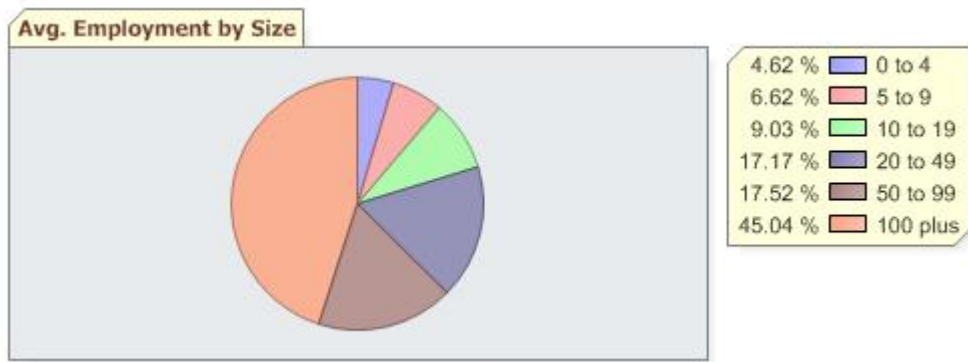
Business Units by Size



Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment; Note: Business Units with zero employees and Federal Government Employees are included.

Avg. Employment by Business Unit Size, 2008:3

	Avg. Employment, 2008:2	Pct. of Total
0 to 4 employees	2,237	4.6%
5 to 9 employees	3,205	6.6%
10 to 19 employees	4,371	9.0%
20 to 49 employees	8,309	17.2%
50 to 99 employees	8,482	17.5%
100 plus employees	21,802	45.0%
TOTAL	48,406	100.0%



Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment; Note: Business Units with zero employees and Federal Government Employees are included.